

POPULATION SURVEY ON THE ARTS 2005

- HIGHLIGHTS



Background of Arts Population Survey

Aim of Survey:

- The triennial population survey is conducted to understand trends in:
 - Attitudes towards Arts
 - Attendance at arts events and participation in arts activities

Previous Surveys:

1996, 1999, 2002

Methodology of 2005 Survey:

- Random door-to-door survey
- Personal interviews of 1,500 Singaporeans and Permanent Residents aged 15 to 64 years old



Highlights

- Awareness/Attitude
 - Importance of Arts
 - Interest in Arts
- Attendance
 - Trends
 - Frequency
 - Profile
 - Motivation/Barriers
- Appreciation
 - Audience Segmentation



Awareness of the Arts

- Importance of Arts
 - Six in 10 agree that Arts & Cultural Activities:
 - Enrich the quality of our lives (62%)
 - Broaden the mind and encourage creativity (57%)
 - About half feel that arts participation should be compulsory in schools (47%)



Interest in the Arts

Recall

 Almost all able to name/recognise arts & cultural activities in Singapore (95%)

Comfort

- Majority do NOT:
 - Feel out of place in art gallery / museum / exhibition (75%)
 - Think that Arts events are for people of middle and upper classes (78%)

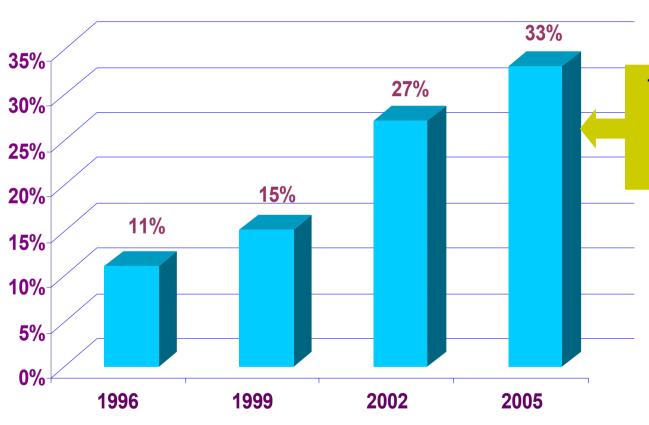
Interest

Four in 10 say they are interested (35%)



Attendance of Arts Events

Increasing percentage of population who attended an arts event in the past year



Base: All locals (n=1,477)

1 in 3 in Singapore attended an arts event in the past year.

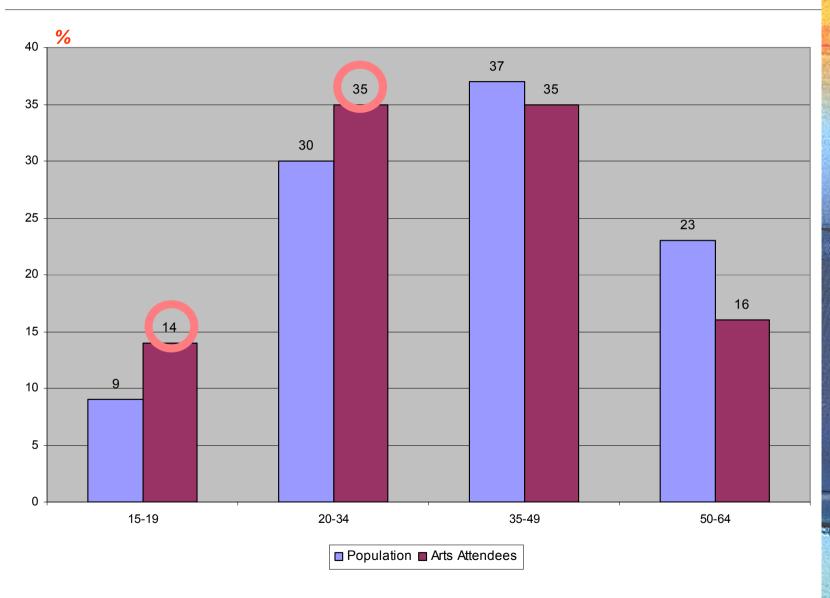


Arts Attendance - Trends

- 33% have attended at least one arts event in the past year (up from 11% in 1996).
 - Most popular Musicals, Live pop concerts, Classical music
 - In 2002 Musicals, Drama/plays, Orchestral music
- 55% have attended at least one arts event in the past.
- Average number of arts events/activities attended – 3
 - Sustained from 2002



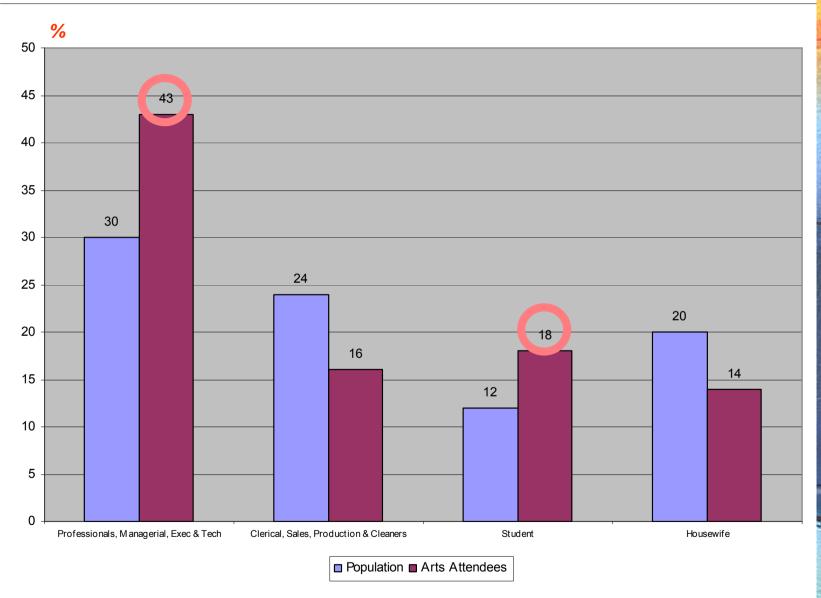
Age Profile of Attendees





(n=488)

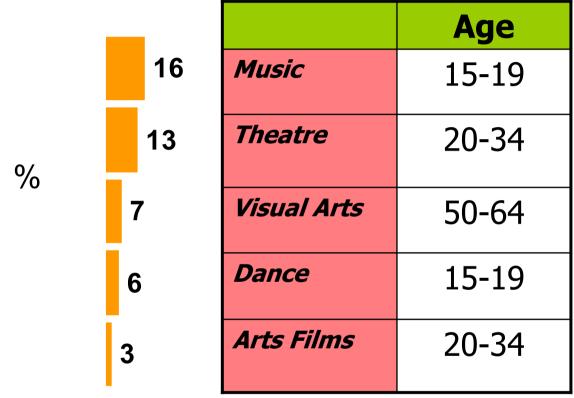
Occupational Profile of Attendees





(n=488)

Types of Events Attended



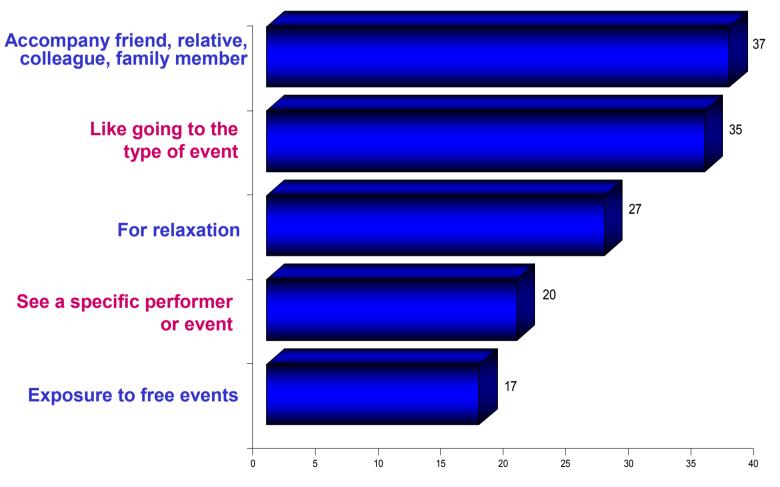
Base: All locals (n=1,477)

- Music & Dance audiences skewed towards Teenagers
- Theatre & Arts film attendees skewed towards Young Professionals
- Visual arts attendees skewed towards more Mature audience



Motivation

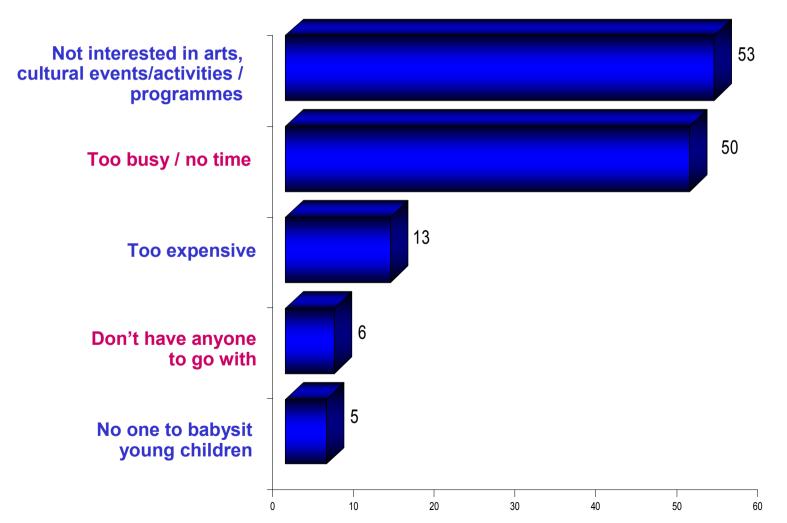
Top 5 reasons why people attend arts/ cultural events/ activities





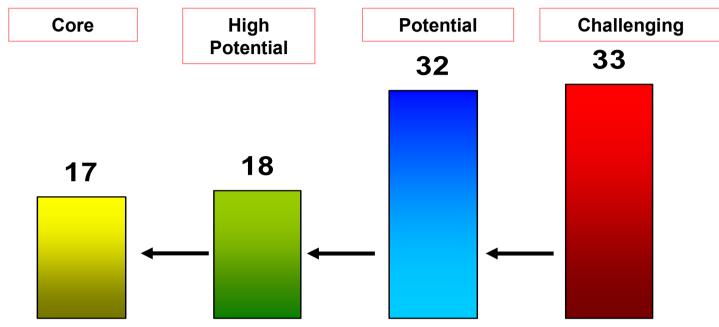
Barriers

Top 5 barriers preventing people from attending arts/ cultural events/ activities





Audience Segmentation



Students
Singles
Professional
Higher education
Higher income

Younger (20-34) Females

Higher education Higher income

Reflective of population

Lower education
Lower income

Older (50-64)

Housewives



Summary

- Singaporeans are aware of the importance and benefits of arts
- Arts attendance has been rising steadily. In fact, it has trebled over the last 10 years.
- Attendance is particularly high among students and young adults
- However, there is still a significant number to reach out to – need for both broadening & deepening



Arts Stat-shot

Attended at least 1 arts event in the past year Are self-motivated to attend the arts Are aged below 35 years **Are Professionals, Mangers** 61% and Executives or Students 62% Agree that Arts enrich the quality of life Can recall / recognise arts & cultural activities



THE END

