

Population Survey on the Arts 2023

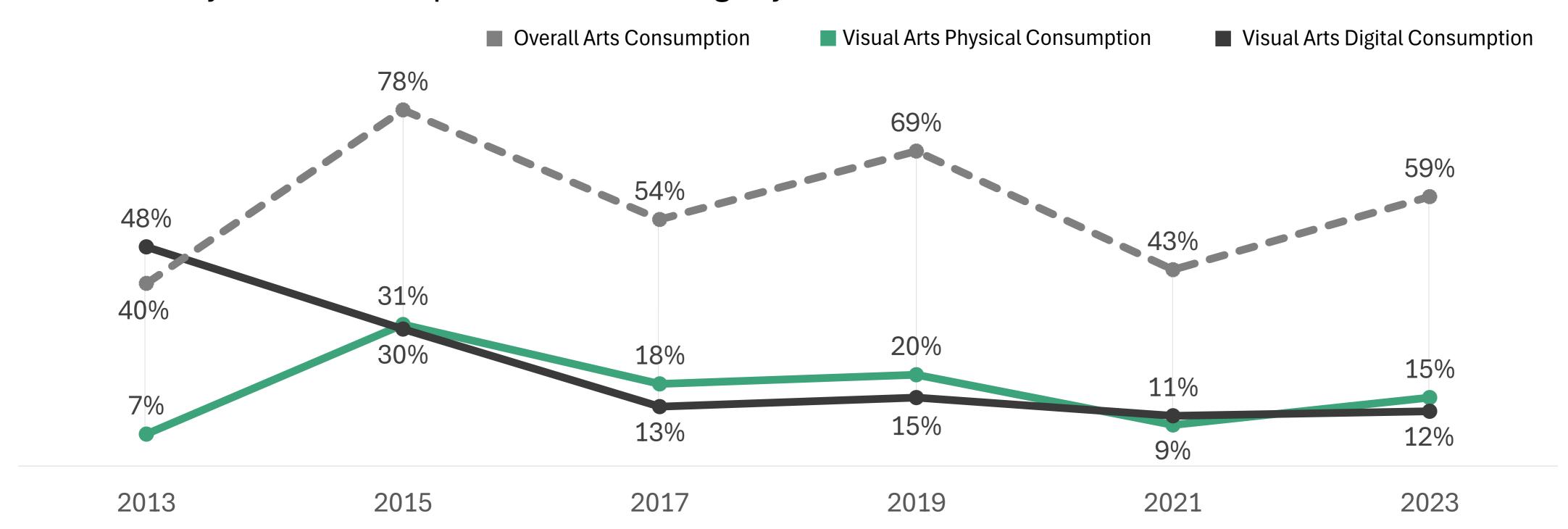




Visual Arts include a wide range of artistic practices, including drawing, painting, sculpture, installation, video, animation and photography.

Overall Engagement with Visual Arts

Visual Arts Physical Consumption increased slightly in 2023 to 15%.



Base: 2013 All respondents n=2,015; 2015 All respondents n=2,041; 2017 All respondents n=2,023; 2019 All respondents n=1,176; 2021 All respondents n=2,047; 2023 All respondents n=2,086

The top 3 most commonly cited Visual Arts sub-genres were			
Physical Consumption	Digital Consumption		
Drawing and Painting Exhibitions	Drawing and Painting Exhibitions		
Photography Exhibitions	New Media Art (e.g. video art, sound art, web-based art exhibitions)		
Art Fairs	Photography Exhibitions		

Profile of Visual Arts (Physical & Digital) Consumers

Visual Arts (Physical & Digital) Consumers tended to be from these Life Stages...

	Students	Youths	PMEBs*	MWC (S/D/W)**	Seniors
Physical Consumption	16%	43%	48%	49%	10%
Digital Consumption	18%	48%	46%	47%	9%

^{*}PMEBs refers to Professionals, Managers, Executives, Business Owners and Senior Officials;

Motivators and Barriers Faced by Visual Arts Consumers

In the past 12 months, Visual Arts Consumers reported the following top 3 drivers for engagement.

Visual Arts Physical Consumers	Visual Arts Digital Consumers
 Someone invited me (41%) Quality of live experience / art form is best when experienced live / in person (35%) Attending physically gives a more immersive experience (30%) 	 I can enjoy it from the comfort of my home (60%) I don't have to pay for them (38%) Avoid crowds / crowded places (38%)

*Note: These are multi-select questions, so percentages will not add up to 100% Base: 2023 Visual Arts Physical Consumers n=320; 2023 Visual Arts Digital Consumers n=339

In general, Visual Arts Consumers commonly cited these 3 barriers to their engagement.

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	Visual Arts Physical Consumers	Visual Arts Digital Consumers
	visual Alis Physical Consumers	visual Alis Digital Consumers

- Family commitments (44%)
- Unfamiliar with the artist (31%)
- Unaware of arts and culture events happening (25%)
- Family commitments (39%)
- Unfamiliar with the artist (35%) No one to go with (28%)

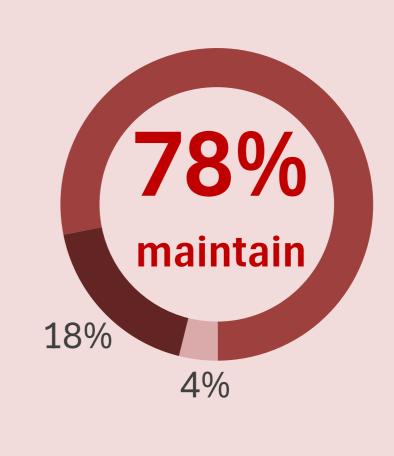
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Future Outlook of Visual Arts Consumers

Most Visual Arts Physical and Digital Consumers would maintain their current levels of attendance.

Physical Consumers maintain 28% 3%

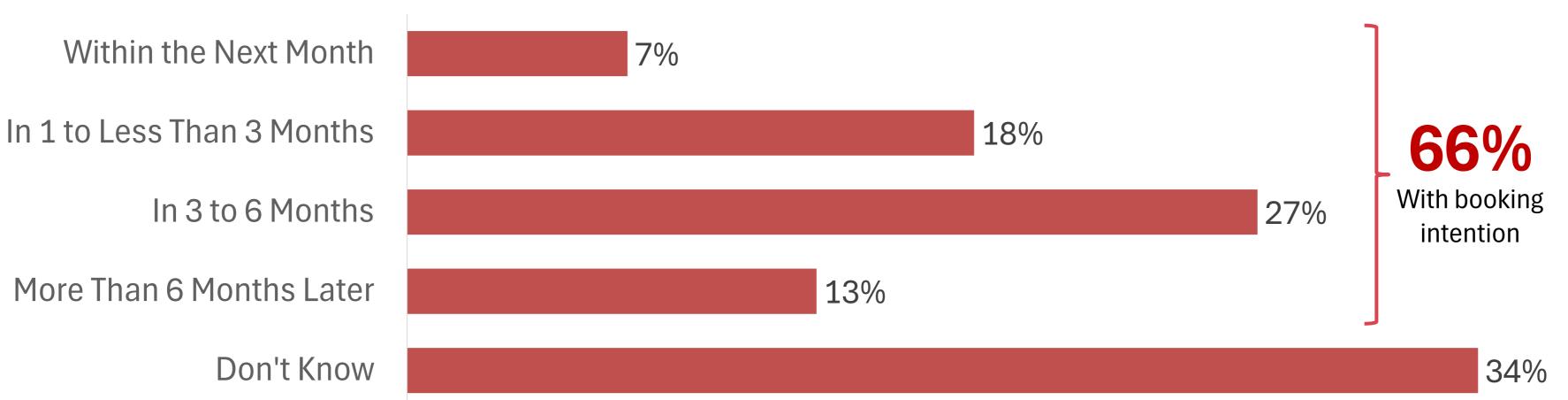
Digital Consumers



Increase Maintain Decrease

Note: Percentages may not add up to 100% due to rounding. Base: 2023 Visual Arts Physical Consumers n=320; 2023 Visual Arts Digital Consumers n=339

About 3 in 5 Visual Arts Physical Consumers would make a booking to attend an arts and cultural event in the next year.



^{**}MWC (S/D/W) refers to Married with Children (Single, Divorced, Widowed); Base: 2023 Students n=199; 2023 PMEBs n=666; 2023 MWC (S/D/W) n=1,275; 2023 Seniors n=426; 2023 Youths n=606